



## Small test fleets of fully autonomous vehicles are already in operation

Automotive products (level 4+): Current status



- Small fleet of commercialized, driverless "last mile" people mover already launched in market, e.g. Auro, Navya or EasyMile
- OEMs announced roadmaps for Level 4 vehicles
  - > Large test fleets from 2018: GM
  - > First series models: BMW, Ford, Mercedes, Audi
- All major OEMs and various suppliers with high levels of activity
- First commercial services already deployed (esp. in USA) Waymo, Nuro and Zoox as examples

**Indicator rating** 

No activity

Feasibility proven

Development road-maps in place

Roadmap-milestone achieved

Commercialization towards deflection point

Deflection point arrived (2% of vehicle sales)